







Your Medicare enrollment checklist

Turning 65 and transitioning to Medicare can be overwhelming. By now you should have received your AT&T Benefits and Medicare transition guide from AT&T to help you get started. Use this checklist as your guide to keep track of important dates and next steps.





3 months before you turn 65

-  Review enrollment deadlines and put them in your calendar. When you turn 65, you'll have an Initial Enrollment Period (IEP). Your IEP is 7 months long and includes your 65th birthday month, plus the 3 months before and the 3 months after. If you don't sign up for Medicare when you first become eligible and you don't have other coverage through an employer or other health plan, you may have to pay a late enrollment penalty each month when you do sign up.
-  Familiarize yourself with your Medicare options, including the AT&T Group Medicare Advantage (PPO) plan.
-  If you haven't already, start the enrollment process with the Social Security Administration. If you are collecting Social Security benefits when you turn 65, you should be enrolled in Original Medicare (Part A and Part B) automatically.
-  Receive your red, white and blue Medicare card in the mail before your 65th birthday.
-  Call **1-866-819-3448** to learn about the benefits of the AT&T Group Medicare Advantage (PPO) plan and get a personalized needs consultation. Please have the following when you call:
 - Medicare number and Medicare effective date – you can find this information on your red, white and blue Medicare card
 - Names and addresses of your current doctors, clinics and pharmacies
 - A list of your current prescriptions
-  Contact the AT&T Benefits Center at **877-722-0020** to provide your Medicare Beneficiary Identifier (MBI) located on the front of your red, white and blue Medicare card (also, make sure they have your current permanent address, phone number and email address).



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Client Alts  catchfire	Internal & External Team Date: 11.10.22 Client Contact: Erin Kelly Art Director/Designer: catchfire	Project Details Depot #: SPRJ73315 Name: GRR 2023 AT&T NGF Age-In Medicare Checklist Reading Level: 6.4 Stage: In review File Name: SPRJ73315.indd	Color CMYK 	Color Proofs Required: Pending Pulled: Pending Client Approved: Pending	Dimensions Flat: 8.5" x 11" Software: InDesign CC	Notes
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If you don't receive your Medicare card or haven't enrolled in Social Security, visit your local Social Security office or call **1-800-772-1213**, TTY **1-800-325-0778**, between 8 a.m.–7 p.m. Monday–Friday, or go online to **SocialSecurity.gov**.

2 months before you turn 65

- ✓ Review the AT&T Group Medicare Advantage (PPO) plan materials you received in the mail from UnitedHealthcare. You can also access the Plan Guide online by going to **retiree.uhc.com/att** and clicking on “Coverage and Benefits”.
- ✓ Attend a virtual meeting to hear about the benefits of the AT&T Group Medicare Advantage (PPO) plan. To view a list of all meeting opportunities, visit **retiree.uhc.com/att**. While there, check out the FAQs and other tools and resources available to you.
- ✓ Enroll in the plan! Call **1-866-819-3448** to enroll in the AT&T Group Medicare Advantage (PPO) plan and have your questions answered. The dedicated Customer Service Advocate will help you:
 - Understand the details of the plan
 - See how your current providers, medications and pharmacies are covered
 - Enroll in the plan

1 month before you turn 65

- ✓ Once enrolled, you'll receive your Quick Start Guide in the mail along with your UnitedHealthcare member ID card.
- ✓ After you receive your member ID card, you'll be able to register online at **retiree.uhc.com/att** to get access to plan information.

Congratulations, you're all set and will be able to start using your plan on your effective date. UnitedHealthcare® will be reaching out to make sure you have everything you need to make the most of your health care benefits.



Questions? We're here to help.

Call toll-free **1-866-819-3448**, TTY **711**, 8 a.m.–8 p.m. local time, 7 days a week.

This letter is a brief and broad summary, and is written for easy readability. In all cases, the official Plan documents govern and are the final authority on Plan terms. If there are any discrepancies between the information in this letter, Plan documents will control. AT&T reserves the right to terminate, modify, or amend any and all benefit plans at any time and for any reason. Nothing in this document should be construed as conferring a lifetime right to benefits or any particular level of benefits.

Plans are insured through UnitedHealthcare Insurance Company or one of its affiliated companies, a Medicare Advantage organization with a Medicare contract, and a Medicare-approved Part D sponsor. Enrollment in the plan depends on the plan's contract renewal with Medicare.

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